

Warrant Corner

As of : 28 November 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.00	2.68	0.09	0.00	0.00	210%	nm.	0.00	#####	nm.	0.32	-210%	End of Mar, Jun, Sept and Dec
A5-W4	8 Aug 26	3.500	1.00000	1.000	0.10	2.68	0.23	0.00	0.36	34%	26.80	0.48	19%	12.77	0.74	-34%	End of Mar, Jun, Sep and Dec
ABM-W1	21 Dec 24	1.800	1.00000	1.000	0.01	1.29	0.07	0.00	0.00	40%	129.00	0.01	21489%	0.66	0.71	-40%	#N/A
ACC-W2	16 May 27	0.818	1.00000	1.223	0.56	0.71	0.23	0.00	0.26	80%	1.55	0.71	27%	1.10	0.56	-80%	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 Nov 27
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.01	0.15	0.08	0.00	0.00	173%	15.00	0.00	1876%	0.00	0.37	-173%	End of Mar, Jun, Sept and Dec
AKS-W5	7 Dec 24	0.026	1.00000	1.070	0.00	0.01	0.33	0.00	0.00	160%	nm.	0.00	#####	nm.	0.38	-160%	End of Mar, Jun, Sep and Dec
APURE-W3	28 Dec 24	6.734	1.00000	1.039	0.01	4.06	0.34	0.00	0.00	66%	422.03	0.00	47888%	0.11	0.60	-66%	End of Mar, Jun, Sept and Dec
BC-W2	30 May 25	2.000	1.00000	1.000	0.08	0.98	0.09	0.00	0.00	112%	12.25	0.04	349%	0.48	0.47	-112%	Every 3 months after issued
BE8-W1	31 May 26	75.000	1.00000	1.000	1.76	13.10	0.05	0.00	0.01	486%	7.44	0.01	224%	0.05	0.17	-486%	End of Mar, Jun, Sep and Dec
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.06	0.25	0.25	0.00	0.01	124%	4.17	0.25	83%	1.02	0.45	-124%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.48	3.10	0.22	1.57	1.87	-17%	2.09	0.99	-28%	2.07	1.20	17%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.32	4.78	0.09	0.00	0.05	179%	14.94	0.06	133%	0.88	0.36	-179%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.05	1.87	0.33	0.00	0.05	170%	37.40	0.15	76%	5.66	0.37	-170%	End of Quarter
BTC-W7	12 Jul 26	1.131	1.00000	1.150	0.33	0.68	0.07	0.00	0.08	109%	2.37	0.33	57%	0.78	0.48	-109%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.10	5.50	0.14	0.00	0.26	163%	56.98	0.18	63%	10.44	0.38	-163%	End of Quarter
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.08	0.25	0.00	0.00	288%	8.00	0.08	99%	0.68	0.26	-288%	Every 15 of Dec and Jun
BWG-W6	13 Aug 25	0.700	1.00000	1.000	0.05	0.41	0.14	0.00	0.01	83%	8.20	0.17	135%	1.40	0.55	-83%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.13	1.99	0.33	0.00	0.33	14%	15.31	0.63	9%	9.61	0.88	-14%	Every 15 of Mar, Jun, Sep and Dec
CGH-W5	31 May 26	1.000	1.00000	1.000	0.06	0.67	0.02	0.00	0.08	58%	11.17	0.40	36%	4.48	0.63	-58%	End of May and Nov
CHASE-W1	6 Jun 27	0.500	1.00000	1.000	0.79	1.17	0.09	0.61	0.75	10%	1.48	0.95	4%	1.41	0.91	-10%	Every Jun and Dec
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.14	3.04	0.09	0.00	0.02	201%	21.71	0.04	192%	0.77	0.33	-201%	End of Quarter
CHO-W4	9 Jun 26	0.230	1.00000	1.000	0.01	0.05	0.08	0.00	0.00	380%	5.00	0.02	179%	0.10	0.21	-380%	End of every month
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.05	0.02	0.00	0.00	900%	nm.	0.04	89%	nm.	0.10	-900%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.03	0.05	0.07	0.00	0.00	960%	1.67	0.03	98%	0.06	0.09	-960%	Every 15th of Mar, Jun, Sep and Dec
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	0.18	3.50	0.15	0.00	0.12	48%	19.44	0.22	105%	4.19	0.68	-48%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CV-W1	22 Feb 29	0.500	1.00000	1.000	0.14	0.21	0.04	0.00	0.04	205%	1.50	0.44	30%	0.66	0.33	-205%	#N/A
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.01	0.30	0.13	0.00	0.01	37%	30.00	0.27	69%	8.07	0.73	-37%	Every 6 months from the issuance of warrant
DEMOQ-W7	7 Dec 24	3.500	1.00000	1.000	0.00	3.42	0.16	0.00	0.06	2%	nm.	0.40	155%	nm.	0.98	-2%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.295	1.00000	1.201	0.51	16.00	0.13	0.00	0.05	111%	37.68	0.03	382%	1.04	0.47	-111%	End of Mar, Jun, Sept and Dec
ECF-W5	29 Jul 25	0.550	1.00000	1.000	0.04	0.41	0.33	0.00	0.02	44%	10.25	0.37	73%	3.77	0.69	-44%	30 Nov 2024, 30 Mar 2025 and 29 Jul 2025
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.01	0.20	0.43	0.00	0.00	403%	29.65	0.00	32384%	0.00	0.20	-403%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.05	0.28	0.02	0.00	0.00	811%	5.60	0.00	7901%	0.00	0.11	-811%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EMC-W7	16 Jun 27	0.130	1.00000	1.000	0.06	0.08	0.14	0.00	0.02	138%	1.33	0.52	40%	0.70	0.42	-138%	Every 31 of Jan, 30 Apr, 31 Jul and 31 Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.01	1.90	0.20	0.00	0.00	337%	190.00	0.00	1154%	0.03	0.23	-337%	End of Mar, Jun, Sep and Dec
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.00	0.09	0.09	0.00	0.00	456%	nm.	0.00	2050%	nm.	0.18	-456%	End of Jun and Dec
GIFT-W2	31 Dec 24	1.600	1.00000	1.000	0.19	1.89	0.11	0.26	0.30	-5%	9.95	0.90	-45%	8.96	1.06	5%	End of Jan and Jul
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.43	1.15	0.33	0.10	0.44	24%	2.67	0.82	8%	2.20	0.80	-24%	End of Nov
HYDRO-W2	5 Feb 27	0.400	1.00000	1.000	0.12	0.18	0.25	0.00	0.02	189%	1.50	0.37	62%	0.56	0.35	-189%	End of May and Nov
IIG-W1	23 Jan 25	32.000	1.00000	1.000	0.13	5.10	0.04	0.00	0.00	530%	39.23	0.00	16217535%	0.00	0.16	-530%	Every 15 of Mar, Jun, Sep and Dec
IP-W2	20 Jun 25	12.308	1.00000	1.626	0.21	3.54	0.20	0.00	0.00	251%	27.41	0.00	847%	0.03	0.28	-251%	End of Dec
JAS-W4	10 Oct 31	3.000	1.00000	1.000	0.63	2.28	0.33	0.00	0.03	59%	3.62	0.04	7%	0.14	0.63	-59%	End of Quarter
JMART-W5	26 Jul 25	61.916	1.00000	1.131	0.47	13.30	0.04	0.00	0.00	369%	31.99	0.00	948%	0.01	0.21	-369%	End of Mar, Jun, Sept and Dec
JMT-W4	28 Dec 24	89.760	1.00000	1.003	0.01	18.20	0.05	0.00	0.00	393%	1,824.86	0.00	27053612991%	0.00	0.20	-393%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.24	1.22	0.02	0.00	0.00	657%	5.08	0.00	280%	0.01	0.13	-657%	End of Quarter
J-W4	1 Aug 26	3.100	1.00000	1.000	0.24	1.22	0.10	0.00	0.05	174%	5.08	0.16	83%	0.82	0.37	-174%	29 Mar 2024, 31 Jul 2026
KGEN-W2	31 Jul 26	1.752	1.00000	1.141	0.42	1.45	0.22	0.00	0.32	46%	3.94	0.59	26%	2.34	0.68	-46%	Every 15 of Jun
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.32	50.50	0.08	0.00	4.69	41%	38.26	0.34	30%	13.04	0.71	-41%	17 Mar 2026
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.03	1.26	0.24	0.00	0.02	77%	42.00	0.14	122%	5.90	0.57	-77%	Every 6 months from the issuance of warrant
K-W3	25 Jun 26	3.000	1.00000	1.000	0.13	1.24	0.07	0.00	0.05	152%	9.54	0.16	80%	1.54	0.40	-152%	End of May and Nov
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.03	0.84	0.08	0.00	0.00	142%	28.00	0.00	152303%	0.00	0.41	-142%	Every 25th Jun and Dec
MBK-W4	15 May 25	2.873	1.00000	1.044	0.00	19.10	0.00	16.90	16.57	-85%	nm.	0.98	-98%	nm.	6.65	85%	Every 15 of month
META-W7	31 Dec 24	0.360	1.00000	1.000	0.01	0.13	0.07	0.00	0.00	185%	13.00	0.00	1057153%	0.00	0.35	-185%	29 Mar 2024, 28 Jun 2024 and 30 Sep 2024
MGI-W1	21 Aug 26	10.000	1.00000	1.000	2.06	10.30	0.29	0.21	2.25	17%	5.00	0.65	10%	3.26	0.85	-17%	21 Aug 2026
MILL-W7	14 Dec 24	0.400	1.00000	1.000	0.00	0.10	0.16	0.00	0.00	300%	nm.	0.00	#####	nm.	0.25	-300%	End of Mar, Jun, Sep and Dec
MTW-W1	29 Apr 25	1.000	1.00000	1.000	0.07	1.14	0.33	0.09	0.17	-6%	16.29	0.76	-14%	12.40	1.07	6%	29 April 2025
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.00	0.04	0.18	0.00	0.00	525%	nm.	0.00	531%	nm.	0.16	-525%	Every 15 of Mar, Jun, Sep and Dec
NER-W2	15 May 26	5.500	1.00000	1.000	0.32	4.80	0.14	0.00	0.66	21%	15.00	0.46	14%	6.85	0.82	-21%	15 Dec 24, 15 Jun 25, 15 Dec 25 and 15 May 26
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.01	0.20	0.17	0.00	0.00	405%	20.00	0.00	1405%	0.00	0.20	-405%	End of Mar, Jun, Sep and Dec
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.07	1.40	0.17	0.00	0.03	119%	20.00	0.11	112%	2.25	0.46	-119%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PEER-W1	30 Nov 24	3.000	1.00000	1.000	0.00	0.34	0.04	0.00	0.00	782%	nm.	0.00	#####	nm.	0.11	-782%	31 May 23 and 29 Nov24

Warrant Corner

As of : 28 November 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
PLANB-W1	14 Jan 25	8.000	1.00000	1.000	0.01	7.10	0.03	0.00	0.20	13%	710.00	0.29	155%	205.12	0.89	-13%	2 Apr 2022, then every 6-month period from the previous exer
PPPM-W6	19 Aug 26	0.220	1.00000	1.000	0.59	0.70	0.14	0.41	0.51	16%	1.19	0.99	9%	1.18	0.86	-16%	Every 15th of month
PRG-W2	15 May 25	4.595	1.00000	1.088	0.00	8.85	0.00	4.63	4.60	-48%	nm.	0.97	-76%	nm.	1.93	48%	Every 15th of month
PRG-W3	17 Nov 25	4.724	1.00000	1.058	0.00	8.85	0.00	4.36	4.41	-47%	nm.	0.91	-48%	nm.	1.87	47%	Every 15th of month
PRG-W4	17 May 27	4.889	1.00000	1.023	0.00	8.85	0.00	4.04	4.38	-45%	nm.	0.81	-21%	nm.	1.81	45%	Every 15th of month
PROEN-W2	14 Oct 26	1.000	1.00000	1.000	1.94	4.32	0.20	2.66	3.10	-32%	2.23	1.00	-19%	2.22	1.47	32%	#N/A
PROS-W1	14 May 26	1.000	1.00000	1.000	0.13	1.10	0.33	0.07	0.25	3%	8.46	0.74	2%	6.27	0.97	-3%	End of Jan and Jul
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.02	0.40	0.19	0.00	0.00	378%	21.13	0.00	416%	0.05	0.21	-378%	Every 10th Nov
PSTC-W3	29 Apr 27	0.500	1.00000	1.000	0.13	0.40	0.06	0.00	0.10	58%	3.08	0.60	21%	1.84	0.63	-58%	Every 29 Apr
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.03	0.87	0.18	0.00	0.02	80%	37.53	0.14	119%	5.40	0.55	-80%	End of Quarter
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.07	0.87	0.20	0.00	0.10	80%	12.43	0.38	31%	4.73	0.55	-80%	End of Quarter
RS-W5	15 Jan 26	3.000	1.00000	2.000	4.56	5.70	0.07	5.01	5.15	-7%	2.50	0.88	-7%	2.20	1.08	7%	End of Jan and Jul
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.04	7.45	0.26	0.00	0.00	209%	186.25	0.00	529%	0.80	0.32	-209%	10 Jul 25
SAWAD-W2	30 Aug 25	87.188	1.00000	1.146	0.40	39.75	0.04	0.00	0.45	120%	113.88	0.06	185%	7.22	0.45	-120%	End of Feb and Aug
SCM-W2	27 Jun 25	2.000	1.00000	1.000	0.99	3.74	0.11	1.55	1.63	-20%	3.78	0.95	-32%	3.59	1.25	20%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.07	0.65	0.09	0.00	0.00	680%	9.29	0.00	517%	0.00	0.13	-680%	End of Mar, Jun, Sept and Dec
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.09	3.04	0.11	0.00	0.01	232%	33.78	0.03	184%	0.87	0.30	-232%	20 Jan 2026
SGC-W1	12 Sep 25	1.300	1.00000	1.000	0.26	1.24	0.09	0.00	0.20	26%	4.77	0.59	34%	2.82	0.79	-26%	#N/A
SGC-W2	12 Sep 27	1.600	1.00000	1.000	0.38	1.24	0.16	0.00	0.32	60%	3.26	0.62	18%	2.03	0.63	-60%	#N/A
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.04	2.18	0.07	0.00	0.00	901%	75.02	0.00	13176%	0.00	0.10	-901%	End of Jan, Apr, July, Oct
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.06	0.30	0.17	0.00	0.00	353%	5.00	0.03	173%	0.14	0.22	-353%	End of Quarter
SSP-W2	22 May 25	16.529	1.00000	1.210	0.05	5.60	0.19	0.00	0.00	196%	135.52	0.00	861%	0.23	0.34	-196%	End of Feb, May, Aug and Nov
TCC-W5	24 May 28	0.500	1.00000	1.000	0.18	0.39	0.07	0.00	0.05	74%	2.17	0.29	17%	0.64	0.57	-74%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.25	3.18	0.14	0.00	0.01	380%	12.72	0.02	172%	0.26	0.21	-380%	End of Jun and Dec
TFG-W4	15 May 27	3.800	1.00000	1.000	0.62	3.70	0.09	0.00	1.10	19%	5.97	0.67	7%	3.99	0.84	-19%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.03	0.08	0.18	0.00	0.00	125%	2.67	0.24	108%	0.64	0.44	-125%	At the End of Mar, Jun, Sep, Dec
TGE-W1	28 Feb 25	1.000	1.00000	1.000	1.32	2.30	0.12	1.14	1.31	1%	1.74	1.00	3%	1.74	0.99	-1%	28 Feb 2025
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.11	0.70	0.17	0.00	0.03	59%	6.36	0.27	129%	1.69	0.63	-59%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.07	1.13	0.25	0.00	0.02	83%	16.14	0.13	168%	2.02	0.55	-83%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.01	0.82	0.33	0.00	0.00	23%	82.00	0.11	902%	9.35	0.81	-23%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.06	1.16	0.25	0.00	0.00	121%	19.33	0.02	412%	0.47	0.45	-121%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.02	0.26	0.09	0.00	0.00	100%	13.00	0.06	259%	0.84	0.50	-100%	End of Mar, Jun, Sept and Dec
TSR-W2	30 Oct 25	2.727	1.00000	1.100	0.04	0.40	0.33	0.00	0.00	591%	11.00	0.00	716%	0.00	0.14	-591%	#N/A
TTB-W1	10 May 25	0.950	1.00000	1.000	0.84	1.78	0.00	0.83	0.81	1%	2.12	0.95	1%	2.02	0.99	-1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.02	0.18	0.10	0.00	0.00	383%	9.00	0.00	1753%	0.00	0.21	-383%	End of Jun and Dec
TVDH-W4	31 Dec 24	0.400	1.00000	1.000	0.00	0.18	0.08	0.00	0.00	122%	nm.	0.00	684883%	nm.	0.45	-122%	End of Mar, Jun, Sep and Dec
TWZ-W8	25 Jul 26	0.120	1.00000	1.000	0.01	0.03	0.10	0.00	0.00	333%	3.00	0.05	143%	0.14	0.23	-333%	25 Jul 2025 and 24 Jul 2026
TWZ-W9	25 Jul 29	0.200	1.00000	1.000	0.01	0.03	0.10	0.00	0.00	600%	3.00	0.15	52%	0.46	0.14	-600%	Every on 25 July after issued
VGI-W3	23 May 27	9.681	1.00000	1.229	0.09	2.72	0.22	0.00	0.11	259%	37.15	0.14	67%	5.14	0.28	-259%	End of Quarter
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.04	2.00	0.08	0.00	0.07	52%	50.00	0.21	93%	10.52	0.66	-52%	At the End of Sept
VIH-W1	30 Jun 26	8.000	1.00000	1.000	0.00	9.20	0.03	1.16	2.70	-13%	nm.	0.70	-8%	nm.	1.15	13%	End of Jun and Dec
WAVE-W3	24 Oct 25	0.144	1.00000	1.040	0.02	0.11	0.19	0.00	0.01	48%	5.72	0.43	55%	2.47	0.67	-48%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
WAVE-W4	17 Jun 27	0.200	1.00000	1.000	0.04	0.11	0.09	0.00	0.02	118%	2.75	0.43	36%	1.17	0.46	-118%	End of Dec, Mar, Jun and Sep
WIK-W3	6 May 26	4.000	1.00000	1.000	0.06	1.12	0.25	0.00	0.01	263%	18.67	0.03	145%	0.58	0.28	-263%	End of Mar, Jun, Sep and Dec
W-W6	5 Jan 27	1.500	1.00000	1.000	0.13	0.64	0.02	0.00	0.05	155%	4.92	0.24	56%	1.20	0.39	-155%	One time on 4 Jan 2027
ZIGA-W2	31 Mar 27	4.250	1.00000	1.000	0.17	1.79	0.25	0.00	0.13	147%	10.53	0.28	47%	2.92	0.40	-147%	31 March 2027