

Warrant Corner

As of: 20 November 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W3	6 Dec 24	8.300	1.00000	1.000	0.00	2.74	0.09	0.00	0.00	203%	nm.	0.00	#####	nm.	0.33	-203%	End of Mar, Jun, Sept and Dec
A5-W4	8 Aug 26	3.500	1.00000	1.000	0.11	2.74	0.23	0.00	0.39	32%	24.91	0.49	17%	12.28	0.76	-32%	End of Mar, Jun, Sept and Dec
ABM-W1	21 Dec 24	1.800	1.00000	1.000	0.01	1.30	0.07	0.00	0.00	39%	130.00	0.02	4825%	2.13	0.72	-39%	#N/A
ACC-W2	16 May 27	0.818	1.00000	1.223	0.64	0.83	0.29	0.01	0.37	62%	1.59	0.80	21%	1.26	0.62	-62%	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 Nov 27
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.01	0.14	0.08	0.00	0.00	193%	14.00	0.00	1896%	0.00	0.34	-193%	End of Mar, Jun, Sept and Dec
AKS-W5	7 Dec 24	0.026	1.00000	1.070	0.00	0.01	0.33	0.00	0.00	160%	nm.	0.00	81231015466%	nm.	0.38	-160%	End of Mar, Jun, Sept and Dec
APURE-W3	28 Dec 24	6.734	1.00000	1.039	0.01	4.24	0.34	0.00	0.00	59%	440.74	0.00	8524%	1.12	0.63	-59%	End of Mar, Jun, Sept and Dec
BC-W2	30 May 25	2.000	1.00000	1.000	0.13	1.04	0.09	0.00	0.01	105%	8.00	0.06	294%	0.50	0.49	-105%	Every 3 months after issued
BE8-W1	31 May 26	75.000	1.00000	1.000	1.89	13.40	0.05	0.00	0.02	474%	7.09	0.01	214%	0.05	0.17	-474%	End of Mar, Jun, Sept and Dec
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.06	0.25	0.25	0.00	0.01	124%	4.17	0.25	81%	1.04	0.45	-124%	End of Mar, Jun, Sept and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.54	3.08	0.22	1.55	1.87	-14%	2.00	0.99	-23%	1.97	1.17	14%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.34	4.76	0.09	0.00	0.05	180%	14.00	0.06	131%	0.84	0.36	-180%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.06	1.87	0.33	0.00	0.05	171%	31.17	0.16	75%	4.83	0.37	-171%	End of Quarter
BTC-W7	12 Jul 26	1.131	1.00000	1.150	0.37	0.72	0.07	0.00	0.10	102%	2.24	0.37	53%	0.82	0.50	-102%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.07	4.78	0.14	0.00	0.16	202%	70.74	0.14	74%	9.71	0.33	-202%	End of Quarter
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.08	0.25	0.00	0.00	288%	8.00	0.09	98%	0.70	0.26	-288%	Every 15 of Dec and Jun
BWG-W6	13 Aug 25	0.700	1.00000	1.000	0.04	0.43	0.14	0.00	0.02	72%	10.75	0.20	111%	2.19	0.58	-72%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.12	2.00	0.33	0.00	0.34	13%	16.67	0.63	9%	10.51	0.88	-13%	Every 15 of Mar, Jun, Sep and Dec
CGH-W5	31 May 26	1.000	1.00000	1.000	0.00	0.69	0.02	0.00	0.09	45%	nm.	0.42	28%	nm.	0.69	-45%	End of May and Nov
CHASE-W1	6 Jun 27	0.500	1.00000	1.000	0.79	1.17	0.09	0.61	0.75	10%	1.48	0.95	4%	1.41	0.91	-10%	Every Jun and Dec
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.17	3.10	0.09	0.00	0.02	196%	18.24	0.04	181%	0.75	0.34	-196%	End of Quarter
CHO-W4	9 Jun 26	0.230	1.00000	1.000	0.01	0.05	0.08	0.00	0.00	380%	5.00	0.02	175%	0.11	0.21	-380%	End of every month
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.00	0.05	0.02	0.00	0.00	900%	nm.	0.04	89%	nm.	0.10	-900%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.00	0.05	0.07	0.00	0.00	900%	nm.	0.03	94%	nm.	0.10	-900%	Every 15th of Mar, Jun, Sep and Dec
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	0.21	4.00	0.15	0.00	0.25	30%	19.05	0.34	59%	6.53	0.77	-30%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CV-W1	22 Feb 29	0.500	1.00000	1.000	0.15	0.21	0.04	0.00	0.04	210%	1.40	0.44	30%	0.62	0.32	-210%	#N/A
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.01	0.31	0.13	0.00	0.02	32%	31.00	0.30	57%	9.39	0.76	-32%	Every 6 months from the issuance of warrant
DEMCO-W7	7 Dec 24	3.500	1.00000	1.000	0.00	3.38	0.16	0.00	0.08	4%	nm.	0.40	111%	0.97	0.97	-4%	End of Sep 23, Dec 23, Mar 24, Jun 24, Sep 24 and 8 Dec24
DITTO-W1	20 May 25	33.295	1.00000	1.201	0.82	16.20	0.13	0.00	0.07	110%	23.73	0.03	345%	0.81	0.48	-110%	End of Mar, Jun, Sept and Dec
ECF-W5	29 Jul 25	0.550	1.00000	1.000	0.04	0.41	0.33	0.00	0.02	44%	10.25	0.37	70%	3.83	0.69	-44%	30 Nov 2024, 30 Mar 2025 and 29 Jul 2025
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.00	0.20	0.43	0.00	0.00	400%	nm.	0.00	20760%	nm.	0.20	-400%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.05	0.28	0.02	0.00	0.00	811%	5.60	0.00	6565%	0.00	0.11	-811%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EMC-W7	16 Jun 27	0.130	1.00000	1.000	0.07	0.09	0.14	0.00	0.02	122%	1.29	0.58	36%	0.75	0.45	-122%	Every 31 of Jan, 30 Apr, 31 Jul and 31 Oct
EP-W4	29 Jun 25	8.300	1.00000	1.000	0.01	1.79	0.20	0.00	0.00	364%	179.00	0.00	1162%	0.02	0.22	-364%	End of Mar, Jun, Sept and Dec
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.00	0.10	0.09	0.00	0.00	400%	nm.	0.00	1497%	nm.	0.20	-400%	End of Jun and Dec
GIFT-W2	31 Dec 24	1.600	1.00000	1.000	0.25	2.20	0.11	0.54	0.57	-16%	8.80	0.98	-79%	8.64	1.19	16%	End of Jan and Jul
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.46	1.16	0.33	0.11	0.45	26%	2.52	0.83	8%	2.09	0.79	-26%	End of Nov
HYDRO-W2	5 Feb 27	0.400	1.00000	1.000	0.11	0.14	0.25	0.00	0.01	264%	1.27	0.27	79%	0.34	0.27	-264%	End of May and Nov
IIG-W1	22 Jan 25	32.000	1.00000	1.000	0.47	5.10	0.04	0.00	0.00	537%	10.85	0.00	4545446%	0.00	0.16	-537%	Every 15 of Mar, Jun, Sept and Dec
INET-W3	26 Nov 24	4.000	1.00000	1.000	0.00	7.55	0.16	2.97	2.97	-47%	nm.	1.00	-100%	nm.	1.89	47%	23 Aug 24 and 25 Nov 24
IP-W2	20 Jun 25	12.308	1.00000	1.626	0.22	3.58	0.20	0.00	0.00	248%	26.46	0.00	754%	0.04	0.29	-248%	End of Dec
JAS-W4	10 Oct 31	3.000	1.00000	1.000	0.50	2.28	0.33	0.00	0.03	54%	4.56	0.04	6%	0.17	0.65	-54%	End of Quarter
JMART-W5	26 Jul 25	61.916	1.00000	1.131	0.07	13.60	0.04	0.00	0.00	359%	26.98	0.00	842%	0.01	0.22	-359%	End of Mar, Jun, Sept and Dec
JMT-W4	28 Dec 24	89.760	1.00000	1.003	0.51	18.00	0.05	0.00	0.00	399%	1,804.81	0.00	504794251%	0.00	0.20	-399%	End of Quarter
J-W3	5 Jun 26	9.000	1.00000	1.000	0.23	1.31	0.02	0.00	0.00	605%	5.70	0.00	255%	0.02	0.14	-605%	End of Quarter
J-W4	1 Aug 26	3.100	1.00000	1.000	0.23	1.31	0.10	0.00	0.06	154%	5.70	0.19	73%	1.10	0.39	-154%	29 Mar 2024, 31 Jul 2026
KGEM-W2	31 Jul 26	1.752	1.00000	1.141	0.49	1.65	0.22	0.00	0.45	32%	3.84	0.67	18%	2.58	0.76	-32%	Every 15 of Jun
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.34	52.50	0.08	0.00	5.46	36%	39.18	0.37	26%	14.47	0.74	-36%	17 Mar 2026
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.04	1.28	0.24	0.00	0.03	75%	32.00	0.16	113%	4.97	0.57	-75%	Every 6 months from the issuance of warrant
K-W3	25 Jun 26	3.000	1.00000	1.000	0.13	1.16	0.07	0.00	0.04	170%	8.92	0.14	86%	1.25	0.37	-170%	End of May and Nov
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.03	0.88	0.08	0.00	0.00	131%	29.33	0.00	6823%	0.01	0.43	-131%	Every 25th Jun and Dec
MBK-W4	15 May 25	2.873	1.00000	1.044	0.00	19.30	0.00	17.10	16.76	-85%	nm.	0.98	-98%	nm.	6.72	85%	Every 15 of month
META-W7	31 Dec 24	0.360	1.00000	1.000	0.01	0.14	0.07	0.00	0.00	164%	14.00	0.00	572018%	0.00	0.38	-164%	29 Mar 2024, 28 Jun 2024 and 30 Sep 2024
MGI-W1	21 Aug 26	10.000	1.00000	1.000	2.02	10.10	0.29	0.07	2.16	19%	5.00	0.64	10%	3.20	0.84	-19%	21 Aug 2026
MILL-W7	14 Dec 24	0.400	1.00000	1.000	0.00	0.10	0.16	0.00	0.00	300%	nm.	0.00	#####	nm.	0.25	-300%	End of Mar, Jun, Sept and Dec
MTW-W1	29 Apr 25	1.000	1.00000	1.000	0.10	1.18	0.33	0.12	0.20	-7%	11.80	0.80	-15%	9.44	1.07	7%	29 April 2025
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.01	0.04	0.18	0.00	0.00	550%	4.00	0.00	531%	0.00	0.15	-550%	Every 15 of Mar, Jun, Sept and Dec
NER-W2	15 May 26	5.500	1.00000	1.000	0.52	4.94	0.14	0.00	0.74	22%	9.50	0.48	14%	4.57	0.82	-22%	15 Dec 24, 15 Jun 25, 15 Dec 25 and 15 May 26

Warrant Corner

As of: 20 November 2024

Warrant	Expiration	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.02	0.22	0.17	0.00	0.00	364%	11.00	0.00	1091%	0.00	0.22	-364%	End of Mar, Jun, Sep and Dec
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.08	1.39	0.17	0.00	0.03	122%	17.38	0.11	111%	1.98	0.45	-122%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PEER-W1	30 Nov 24	3.000	1.00000	1.000	0.00	0.30	0.04	0.00	0.00	900%	nm.	0.00	#####	nm.	0.10	-900%	31 May 23 and 29 Nov24
PLANB-W1	14 Jan 25	8.000	1.00000	1.000	0.03	7.20	0.03	0.00	0.27	12%	240.00	0.34	106%	80.49	0.90	-12%	2 Apr 2022, then every 6-month period from the previous exer
PPPM-W6	19 Aug 26	0.220	1.00000	1.000	0.59	0.74	0.14	0.44	0.54	9%	1.25	0.99	5%	1.25	0.91	-9%	Every 15th of month
PRG-W2	15 May 25	4.595	1.00000	1.088	0.00	8.95	0.00	4.74	4.70	-49%	nm.	0.97	-75%	nm.	1.95	49%	Every 15th of month
PRG-W3	17 Nov 25	4.724	1.00000	1.058	0.00	8.95	0.00	4.47	4.51	-47%	nm.	0.91	-47%	nm.	1.89	47%	Every 15th of month
PRG-W4	17 May 27	4.889	1.00000	1.023	0.00	8.95	0.00	4.14	4.47	-45%	nm.	0.81	-22%	nm.	1.83	45%	Every 15th of month
PROEN-W2	14 Oct 26	1.000	1.00000	1.000	2.10	4.48	0.20	2.78	3.26	-31%	2.13	1.00	-18%	2.13	1.45	31%	#N/A
PROS-W1	14 May 26	1.000	1.00000	1.000	0.12	1.12	0.33	0.08	0.26	0%	9.33	0.75	0%	6.98	1.00	0%	End of Jan and Jul
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.02	0.47	0.19	0.00	0.00	307%	24.83	0.01	321%	0.16	0.25	-307%	Every 10th Nov
PSTC-W3	29 Apr 27	0.500	1.00000	1.000	0.15	0.47	0.06	0.00	0.14	38%	3.13	0.68	14%	2.12	0.72	-38%	Every 29 Apr
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.04	0.93	0.18	0.00	0.04	69%	30.09	0.19	98%	5.66	0.59	-69%	End of Quarter
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.07	0.93	0.20	0.00	0.12	69%	13.29	0.42	27%	5.55	0.59	-69%	End of Quarter
RS-W5	15 Jan 26	3.000	1.00000	2.000	4.74	5.85	0.07	5.29	5.43	-8%	2.47	0.89	-7%	2.19	1.09	8%	End of Jan and Jul
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.04	7.45	0.26	0.00	0.00	209%	186.25	0.01	491%	0.93	0.32	-209%	10 Jul 25
SAWAD-W2	30 Aug 25	87.188	1.00000	1.146	0.40	38.75	0.04	0.00	0.41	126%	111.02	0.06	186%	6.66	0.44	-126%	End of Feb and Aug
SCM-W2	27 Jun 25	2.000	1.00000	1.000	0.89	3.68	0.11	1.49	1.57	-21%	4.13	0.94	-33%	3.90	1.27	21%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.08	0.72	0.09	0.00	0.00	606%	9.00	0.00	446%	0.00	0.14	-606%	End of Mar, Jun, Sept and Dec
SCN-W3	27 Nov 24	1.000	1.00000	1.000	0.00	0.72	0.25	0.00	0.00	39%	nm.	0.00	2748471524%	nm.	0.72	-39%	Every end of month, start form 29 Mar 24
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.09	3.10	0.11	0.00	0.01	225%	34.44	0.03	174%	1.02	0.31	-225%	20 Jan 2026
SGC-W1	12 Sep 25	1.300	1.00000	1.000	0.30	1.31	0.09	0.01	0.25	22%	4.37	0.64	28%	2.80	0.82	-22%	#N/A
SGC-W2	12 Sep 27	1.600	1.00000	1.000	0.39	1.31	0.16	0.00	0.36	52%	3.36	0.65	16%	2.17	0.66	-52%	#N/A
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.06	2.32	0.07	0.00	0.00	841%	53.22	0.00	9329%	0.00	0.11	-841%	End of Jan, Apr, July, Oct
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.07	0.31	0.17	0.00	0.00	342%	4.43	0.03	164%	0.14	0.23	-342%	End of Quarter
SSP-W2	22 May 25	16.529	1.00000	1.210	0.05	5.75	0.19	0.00	0.00	188%	139.15	0.00	726%	0.38	0.35	-188%	End of Feb, May, Aug and Nov
TCC-W5	24 May 28	0.500	1.00000	1.000	0.18	0.42	0.07	0.00	0.06	62%	2.33	0.33	15%	0.78	0.62	-62%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.28	3.54	0.14	0.00	0.02	332%	12.64	0.03	151%	0.40	0.23	-332%	End of Jun and Dec
TFG-W4	15 May 27	3.800	1.00000	1.000	0.70	3.72	0.09	0.00	1.12	21%	5.31	0.67	8%	3.57	0.83	-21%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.03	0.07	0.18	0.00	0.00	157%	2.33	0.18	131%	0.42	0.39	-157%	At the End of Mar, Jun, Sep, Dec
TGE-W1	28 Feb 25	1.000	1.00000	1.000	1.34	2.38	0.12	1.21	1.38	-2%	1.78	1.00	-6%	1.78	1.02	2%	28 Feb 2025
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.15	0.81	0.17	0.00	0.07	42%	5.40	0.42	83%	2.26	0.70	-42%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.07	1.15	0.25	0.00	0.02	80%	16.43	0.14	152%	2.31	0.56	-80%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.01	0.93	0.33	0.00	0.02	9%	93.00	0.38	108%	34.93	0.92	-9%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.06	1.20	0.25	0.00	0.00	113%	20.00	0.03	346%	0.67	0.47	-113%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.03	0.27	0.09	0.00	0.00	96%	9.00	0.09	230%	0.77	0.51	-96%	End of Mar, Jun, Sept and Dec
TSR-W2	30 Oct 25	2.727	1.00000	1.100	0.05	0.33	0.33	0.00	0.00	740%	7.26	0.00	857%	0.00	0.12	-740%	#N/A
TTB-W1	10 May 25	0.950	1.00000	1.000	0.84	1.77	0.00	0.82	0.79	1%	2.11	0.95	2%	2.00	0.99	-1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.02	0.19	0.10	0.00	0.00	358%	9.50	0.00	1401%	0.00	0.22	-358%	End of Jun and Dec
TVDH-W4	31 Dec 24	0.400	1.00000	1.000	0.01	0.19	0.08	0.00	0.00	116%	19.00	0.00	94020%	0.00	0.46	-116%	End of Mar, Jun, Sept and Dec
TWZ-W8	25 Jul 26	0.120	1.00000	1.000	0.00	0.04	0.10	0.00	0.00	200%	nm.	0.10	93%	nm.	0.33	-200%	25 Jul 2025 and 24 Jul 2026
TWZ-W9	25 Jul 29	0.200	1.00000	1.000	0.00	0.04	0.10	0.00	0.00	400%	nm.	0.22	41%	nm.	0.20	-400%	Every on 25 July after issued
VGI-W3	23 May 27	11.730	1.00000	1.015	0.08	2.40	0.19	0.00	0.04	392%	30.44	0.07	89%	2.11	0.20	-392%	End of Quarter
VIBH-W4	18 Jul 25	3.000	1.00000	1.000	0.04	2.06	0.08	0.00	0.09	48%	51.50	0.24	81%	12.29	0.68	-48%	At the End of Sept
VIH-W1	30 Jun 26	8.000	1.00000	1.000	3.40	9.40	0.03	1.36	2.93	21%	2.76	0.71	13%	1.97	0.82	-21%	End of Jun and Dec
WAVE-W3	24 Oct 25	0.144	1.00000	1.040	0.02	0.11	0.19	0.00	0.01	48%	5.72	0.44	53%	2.49	0.67	-48%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
WAVE-W4	17 Jun 27	0.200	1.00000	1.000	0.04	0.11	0.09	0.00	0.02	118%	2.75	0.43	35%	1.18	0.46	-118%	End of Dec, Mar, Jun and Sep
WIJK-W3	6 May 26	4.000	1.00000	1.000	0.07	1.11	0.25	0.00	0.01	267%	15.86	0.03	144%	0.50	0.27	-267%	End of Mar, Jun, Sept and Dec
W-W6	5 Jan 27	1.500	1.00000	1.000	0.15	0.69	0.02	0.00	0.06	139%	4.60	0.28	51%	1.29	0.42	-139%	One time on 4 Jan 2027
ZIGA-W2	31 Mar 27	4.250	1.00000	1.000	0.18	1.85	0.25	0.00	0.14	139%	10.28	0.29	45%	3.02	0.42	-139%	31 March 2027