

## Warrant Corner

As of : 29 December 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
A5-W4	8 Aug 26	3.500	1.00000	1.000	0.09	2.72	0.23	0.00	0.36	32%	30.22	0.48	19%	14.46	0.76	-32%	End of Mar, Jun, Sep and Dec
ACC-W2	16 May 27	0.818	1.00000	1.223	0.51	0.58	0.23	0.00	0.18	113%	1.39	0.62	37%	0.86	0.47	-113%	30 Nov 24, 30 Nov 25, 30 Nov 26 and 16 Nov 27
AJA-W4	31 Mar 25	0.400	1.00000	1.000	0.01	0.15	0.08	0.00	0.00	173%	15.00	0.00	5302%	0.00	0.37	-173%	End of Mar, Jun, Sept and Dec
BC-W2	30 May 25	2.000	1.00000	1.000	0.10	0.90	0.09	0.00	0.00	133%	9.00	0.01	665%	0.06	0.43	-133%	Every 3 months after issued
BE8-W1	31 May 26	75.000	1.00000	1.000	1.34	12.10	0.05	0.00	0.00	531%	9.03	0.00	266%	0.01	0.16	-531%	End of Mar, Jun, Sep and Dec
BIOTEC-W2	31 Mar 26	0.500	1.00000	1.000	0.05	0.24	0.25	0.00	0.01	129%	4.80	0.17	94%	0.83	0.44	-129%	End of Mar, Jun, Sep and Dec
BM-W3	24 Jun 25	1.100	1.00000	1.000	1.36	3.12	0.20	1.61	1.87	-21%	2.29	0.99	-39%	2.27	1.27	21%	24 Dec 23, 24 Jun 24, 24 Dec 24 and 24 Jun 25
BRR-W2	13 Feb 26	13.000	1.00000	1.000	0.24	4.34	0.09	0.00	0.02	205%	18.08	0.03	169%	0.60	0.33	-205%	End of Quarter
BR-W1	1 Sep 26	5.000	1.00000	1.000	0.04	1.86	0.33	0.00	0.04	171%	46.50	0.14	81%	6.41	0.37	-171%	End of Quarter
BTC-W7	12 Jul 26	1.131	1.00000	1.150	0.28	0.55	0.07	0.00	0.03	150%	2.26	0.21	82%	0.46	0.40	-150%	End of Quarter
BTS-W8	21 Nov 26	14.387	1.00000	1.036	0.09	5.85	0.14	0.00	0.29	147%	67.34	0.20	61%	13.23	0.40	-147%	End of Quarter
B-W8	14 Nov 26	0.300	1.00000	1.000	0.01	0.07	0.25	0.00	0.00	343%	7.00	0.05	121%	0.38	0.23	-343%	Every 15 of Dec and Jun
BWG-W6	13 Aug 25	0.700	1.00000	1.000	0.04	0.39	0.14	0.00	0.01	90%	9.75	0.12	180%	1.15	0.53	-90%	Every 3 months after issued
CEN-W5	12 May 26	2.140	1.00000	1.000	0.23	1.98	0.33	0.00	0.34	20%	8.61	0.63	14%	5.47	0.84	-20%	Every 15 of Mar, Jun, Sep and Dec
CGH-W5	31 May 26	1.000	1.00000	1.000	0.00	0.68	0.02	0.00	0.08	47%	nm.	0.40	31%	nm.	0.68	-47%	End of May and Nov
CHASE-W1	6 Jun 27	0.500	1.00000	1.000	0.57	1.00	0.09	0.45	0.58	7%	1.75	0.93	3%	1.63	0.93	-7%	Every Jun and Dec
CHAYO-W3	8 Dec 25	9.000	1.00000	1.000	0.15	2.84	0.09	0.00	0.01	222%	18.93	0.02	246%	0.38	0.31	-222%	End of Quarter
CHO-W4	9 Jun 26	0.230	1.00000	1.000	0.01	0.04	0.07	0.00	0.00	500%	4.00	0.01	246%	0.03	0.17	-500%	End of every month
CIG-W10	6 Jul 28	0.500	1.00000	1.000	0.07	0.04	0.02	0.00	0.00	1325%	0.57	0.02	113%	0.01	0.07	-1325%	Every 15th of Mar, Jun, Sep and Dec
CIG-W9	9 May 28	0.500	1.00000	1.000	0.03	0.04	0.07	0.00	0.00	1225%	1.33	0.02	116%	0.02	0.08	-1225%	Every 15th of Mar, Jun, Sep and Dec
CPANEL-W1	15 Jun 25	5.000	1.00000	1.000	0.23	3.44	0.15	0.00	0.08	52%	14.96	0.18	148%	2.66	0.66	-52%	31 May 23, 30 Nov 23, 31 May 24, 29 Nov 24 and 15 Jun 25
CV-W1	22 Feb 29	0.500	1.00000	1.000	0.10	0.18	0.04	0.00	0.03	233%	1.80	0.38	34%	0.68	0.30	-233%	#N/A
DCON-W3	4 Jul 25	0.400	1.00000	1.000	0.01	0.30	0.13	0.00	0.01	37%	30.00	0.25	84%	7.46	0.73	-37%	Every 6 months from the issuance of warrant
DITTO-W1	20 May 25	33.295	1.00000	1.201	0.59	14.50	0.13	0.00	0.01	133%	29.52	0.01	780%	0.20	0.43	-133%	End of Mar, Jun, Sept and Dec
DV8-W2	16 Jul 25	0.800	1.00000	1.000	0.17	0.52	0.19	0.00	0.02	87%	3.06	0.23	214%	0.71	0.54	-87%	End of Jun and Dec
ECF-W5	29 Jul 25	0.550	1.00000	1.000	0.05	0.44	0.33	0.00	0.03	36%	8.80	0.42	71%	3.73	0.73	-36%	30 Nov 2024, 30 Mar 2025 and 29 Jul 2025
EE-W1	10 Mar 25	1.000	1.00000	1.483	0.04	0.55	0.43	0.00	0.00	87%	20.38	0.01	2379%	0.16	0.54	-87%	Mar 10, 2025 (1 time)
EFORL-W6	31 May 25	2.500	1.00000	1.000	0.04	0.27	0.02	0.00	0.00	841%	6.75	0.00	20905%	0.00	0.11	-841%	30 Nov 22, 31 May 23, 30 Nov 23 and 31 May 24
EMC-W7	16 Jun 27	0.130	1.00000	1.000	0.06	0.07	0.14	0.00	0.01	171%	1.17	0.46	50%	0.53	0.37	-171%	Every 31 of Jan, 30 Apr, 31 Jul and 31 Oct
GEL-W5	20 Jun 25	0.500	1.00000	1.000	0.00	0.09	0.09	0.00	0.00	456%	nm.	0.00	3626%	nm.	0.18	-456%	End of Jun and Dec
GLORY-W1	16 Nov 27	1.000	1.00000	1.000	0.38	1.12	0.33	0.08	0.40	23%	2.95	0.81	8%	2.38	0.81	-23%	End of Nov
HYDRO-W2	5 Feb 27	0.188	1.00000	2.127	0.08	0.10	0.41	0.00	0.03	126%	2.66	0.47	47%	1.25	0.44	-126%	End of May and Nov
IIG-W1	23 Jan 25	32.000	1.00000	1.000	0.00	4.00	0.04	0.00	0.00	700%	nm.	0.00	#####	nm.	0.13	-700%	Every 15 of Mar, Jun, Sep and Dec
IP-W2	20 Jun 25	12.308	1.00000	1.626	0.21	3.20	0.20	0.00	0.00	289%	24.78	0.00	1653%	0.00	0.26	-289%	End of Dec
JAS-W4	10 Oct 31	3.000	1.00000	1.000	0.43	2.12	0.33	0.00	0.02	62%	4.93	0.03	7%	0.13	0.62	-62%	End of Quarter
JMART-W5	26 Jul 25	61.916	1.00000	1.131	0.37	13.30	0.04	0.00	0.00	368%	40.64	0.00	1381%	0.00	0.21	-368%	End of Mar, Jun, Sept and Dec
JSP-W2	8 Dec 25	4.000	1.00000	1.000	0.06	2.02	0.33	0.00	0.04	101%	33.67	0.14	110%	4.86	0.50	-101%	8 Dec 2025
J-W3	5 Jun 26	9.000	1.00000	1.000	0.18	1.20	0.02	0.00	0.00	665%	6.67	0.00	314%	0.01	0.13	-665%	End of Quarter
J-W4	1 Aug 26	3.100	1.00000	1.000	0.00	1.20	0.10	0.00	0.04	158%	nm.	0.14	82%	nm.	0.39	-158%	29 Mar 2024, 31 Jul 2026
KGEN-W2	31 Jul 26	1.752	1.00000	1.141	0.36	1.41	0.22	0.00	0.28	47%	4.47	0.57	27%	2.53	0.68	-47%	Every 15 of Jun
KKP-W6	17 Mar 26	70.000	1.00000	1.000	1.28	52.25	0.08	0.00	5.02	36%	40.82	0.36	29%	14.57	0.73	-36%	17 Mar 2026
KUN-W2	17 Aug 25	2.200	1.00000	1.000	0.03	1.20	0.24	0.00	0.01	86%	40.00	0.10	166%	3.88	0.54	-86%	Every 6 months from the issuance of warrant
K-W3	25 Jun 26	3.000	1.00000	1.000	0.23	1.18	0.07	0.00	0.04	174%	5.13	0.13	97%	0.69	0.37	-174%	End of May and Nov
LIT-W2	31 Jan 25	2.000	1.00000	1.000	0.01	0.69	0.08	0.00	0.00	191%	69.00	0.00	13675893%	0.00	0.34	-191%	Every 25th Jun and Dec
MBK-W4	15 May 25	2.873	1.00000	1.044	0.00	19.80	0.00	17.63	17.36	-85%	nm.	0.99	-99%	nm.	6.89	85%	Every 15 of month
META-W7	31 Dec 24	0.360	1.00000	1.000	0.00	0.12	0.07	0.00	0.00	200%	nm.	0.00	#####	nm.	0.33	-200%	29 Mar 2024, 28 Jun 2024 and 30 Sep 2024
MGI-W1	21 Aug 26	10.000	1.00000	1.000	1.89	9.45	0.29	0.00	1.78	26%	5.00	0.60	15%	3.00	0.79	-26%	21 Aug 2026
MTW-W1	29 Apr 25	1.000	1.00000	1.000	0.06	1.19	0.33	0.13	0.18	-11%	19.83	0.81	-29%	16.07	1.12	11%	29 April 2025
NATION-W4	26 Nov 25	0.250	1.00000	1.000	0.00	0.04	0.18	0.00	0.00	525%	nm.	0.00	650%	nm.	0.16	-525%	Every 15 of Mar, Jun, Sep and Dec
NER-W2	15 May 26	5.500	1.00000	1.000	0.33	4.66	0.14	0.00	0.58	25%	14.12	0.43	18%	6.12	0.80	-25%	15 Dec 24, 15 Jun 25, 15 Dec 25 and 15 May 26
NUSA-W5	4 Jul 25	1.000	1.00000	1.000	0.02	0.18	0.17	0.00	0.00	467%	9.00	0.00	2854%	0.00	0.18	-467%	End of Mar, Jun, Sep and Dec
PACO-W1	15 Dec 25	3.000	1.00000	1.000	0.06	1.44	0.17	0.00	0.03	113%	24.00	0.11	119%	2.62	0.47	-113%	15 Dec 2023, 13 Dec 2024 and 15 Dec 2525
PEER-W2	17 Dec 26	1.300	1.00000	1.000	0.00	0.29	0.31	0.00	0.00	348%	nm.	0.05	114%	nm.	0.22	-348%	17 Dec 25 and 17 Dec 26
PLANB-W1	14 Jan 25	8.000	1.00000	1.000	0.00	7.10	0.03	0.00	0.05	13%	nm.	0.14	1422%	nm.	0.89	-13%	2 Apr 2022, then every 6-month period from the previous exer
PPPM-W6	19 Aug 26	0.220	1.00000	1.000	0.46	0.60	0.14	0.33	0.41	13%	1.30	0.99	8%	1.29	0.88	-13%	Every 15th of month
PRG-W2	15 May 25	4.595	1.00000	1.088	0.00	0.00	0.00	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	Every 15th of month
PRG-W3	17 Nov 25	4.724	1.00000	1.058	0.00	0.00	0.00	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	Every 15th of month
PRG-W4	17 May 27	4.889	1.00000	1.023	0.00	0.00	0.00	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	Every 15th of month
PRG-W5	15 Nov 27	5.000	1.00000	1.000	0.00	0.00	0.05	0.00	nm.	nm.	nm.	nm.	nm.	nm.	0.00	nm.	Every 15th of month
PROEN-W2	14 Oct 26	1.000	1.00000	1.000	0.98	2.34	0.20	1.07	1.34	-15%	2.39	0.97	-9%	2.31	1.18	15%	#N/A

## Warrant Corner

As of :

29 December 2024

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
PROS-W1	14 May 26	1.000	1.00000	1.000	0.09	1.00	0.33	0.00	0.19	9%	11.11	0.68	6%	7.51	0.92	-9%	End of Jan and Jul
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.01	0.48	0.19	0.00	0.00	296%	50.72	0.00	388%	0.22	0.25	-294%	Every 10th Nov
PSTC-W3	29 Apr 27	0.500	1.00000	1.000	0.16	0.48	0.06	0.00	0.15	38%	3.00	0.68	15%	2.05	0.73	-38%	Every 29 Apr
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.03	1.09	0.18	0.00	0.07	44%	47.02	0.27	73%	12.83	0.70	-44%	End of Quarter
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.07	1.09	0.20	0.00	0.17	44%	15.57	0.50	19%	7.71	0.69	-44%	End of Quarter
RS-W5	15 Jan 26	3.000	1.00000	2.000	4.44	5.50	0.07	4.64	4.80	-5%	2.48	0.88	-5%	2.18	1.05	5%	End of Jan and Jul
RSXYZ-W2	2 Jan 25	1.600	1.00000	1.000	0.00	1.58	0.11	0.00	0.02	1%	nm.	0.42	215%	nm.	0.99	-1%	#N/A
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.05	7.50	0.26	0.00	0.00	207%	150.00	0.00	736%	0.33	0.33	-207%	10 Jul 25
SAWAD-W2	30 Aug 25	87.188	1.00000	1.146	0.39	41.00	0.04	0.00	0.39	113%	120.48	0.06	211%	6.89	0.47	-113%	End of Feb and Aug
SCM-W2	27 Jun 25	2.000	1.00000	1.000	0.23	0.93	0.11	0.00	0.00	140%	4.04	0.02	489%	0.07	0.42	-140%	End of Mar, Jun, Sept and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.05	0.62	0.09	0.00	0.00	715%	12.40	0.00	646%	0.00	0.12	-715%	End of Mar, Jun, Sept and Dec
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.07	2.90	0.11	0.00	0.01	247%	41.43	0.02	223%	0.67	0.29	-247%	20 Jan 2026
SGC-W1	12 Sep 25	1.300	1.00000	1.000	0.22	1.17	0.09	0.00	0.15	30%	5.32	0.53	45%	2.81	0.77	-30%	#N/A
SGC-W2	12 Sep 27	1.600	1.00000	1.000	0.36	1.17	0.16	0.00	0.28	68%	3.25	0.59	21%	1.91	0.60	-68%	#N/A
SIMAT-W3	19 May 25	21.794	1.00000	1.377	0.04	1.45	0.07	0.00	0.00	1405%	49.90	0.00	111655%	0.00	0.07	-1405%	End of Jan, Apr, July, Oct
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.06	0.29	0.17	0.00	0.00	369%	4.83	0.02	196%	0.10	0.21	-369%	End of Quarter
SSP-W2	22 May 25	16.529	1.00000	1.210	0.06	5.20	0.19	0.00	0.00	219%	104.87	0.00	1789%	0.02	0.31	-219%	End of Feb, May, Aug and Nov
TCC-W5	24 May 28	0.500	1.00000	1.000	0.18	0.39	0.07	0.00	0.05	74%	2.17	0.30	18%	0.64	0.57	-74%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.25	2.64	0.14	0.00	0.00	478%	10.56	0.01	227%	0.08	0.17	-478%	End of Jun and Dec
TFG-W4	15 May 27	3.800	1.00000	1.000	0.50	3.32	0.09	0.00	0.85	30%	6.64	0.61	12%	4.06	0.77	-30%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.00	0.07	0.18	0.00	0.00	114%	nm.	0.12	111%	nm.	0.47	-114%	At the End of Mar, Jun, Sep, Dec
TGE-W1	28 Feb 25	1.000	1.00000	1.000	1.18	2.32	0.12	1.16	1.31	-6%	1.97	1.00	-31%	1.97	1.06	6%	28 Feb 2025
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.08	0.70	0.17	0.00	0.02	54%	8.75	0.23	151%	1.99	0.65	-54%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.04	1.02	0.25	0.00	0.01	100%	25.50	0.06	271%	1.46	0.50	-100%	End of Sep and Mar
TMI-W2	31 Dec 24	1.000	1.00000	1.000	0.00	0.81	0.33	0.00	0.00	23%	nm.	0.00	#####	nm.	0.81	-23%	29 Mar 2024 and 30 Dec 2024
TM-W1	24 May 25	2.500	1.00000	1.000	0.06	1.02	0.25	0.00	0.00	151%	17.00	0.00	898%	0.08	0.40	-151%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.02	0.24	0.09	0.00	0.00	117%	12.00	0.03	442%	0.32	0.46	-117%	End of Mar, Jun, Sept and Dec
TSR-W2	30 Oct 25	2.727	1.00000	1.100	0.04	0.35	0.33	0.00	0.00	690%	9.63	0.00	1086%	0.00	0.13	-690%	#N/A
TTB-W1	10 May 25	0.950	1.00000	1.000	0.87	1.84	0.00	0.89	0.87	-1%	2.11	0.97	-3%	2.05	1.01	1%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.02	0.20	0.10	0.00	0.00	335%	10.00	0.00	2435%	0.00	0.23	-335%	End of Jun and Dec
TVDH-W4	31 Dec 24	0.400	1.00000	1.000	0.00	0.20	0.08	0.00	0.00	100%	nm.	0.00	#####	nm.	0.50	-100%	End of Mar, Jun, Sep and Dec
TWZ-W8	25 Jul 26	0.120	1.00000	1.000	0.00	0.03	0.10	0.00	0.00	300%	nm.	0.04	142%	nm.	0.25	-300%	25 Jul 2025 and 24 Jul 2026
TWZ-W9	25 Jul 29	0.200	1.00000	1.000	0.00	0.03	0.10	0.00	0.00	567%	nm.	0.14	51%	nm.	0.15	-567%	Every on 25 July after issued
VGI-W3	23 May 27	9.637	1.00000	1.235	0.09	3.46	0.14	0.00	0.24	181%	47.48	0.21	54%	9.87	0.36	-181%	End of Quarter
VGI-W4	3 Sep 25	1.493	1.00000	1.005	1.61	3.46	0.05	1.87	2.00	-11%	2.16	0.99	-15%	2.14	1.12	11%	One time on 3 Sep 2025
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.01	1.96	0.08	0.00	0.05	54%	196.00	0.17	118%	33.44	0.65	-54%	At the End of Sept
VIH-W1	30 Jun 26	8.000	1.00000	1.000	0.00	8.15	0.03	0.15	1.96	-2%	nm.	0.62	-1%	nm.	1.02	2%	End of Jun and Dec
WAVE-W3	24 Oct 25	0.144	1.00000	1.040	0.01	0.08	0.19	0.00	0.00	92%	8.32	0.17	122%	1.44	0.52	-92%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
WAVE-W4	17 Jun 27	0.200	1.00000	1.000	0.03	0.08	0.09	0.00	0.01	188%	2.67	0.27	53%	0.72	0.35	-188%	End of Dec, Mar, Jun and Sep
WIJK-W3	6 May 26	4.000	1.00000	1.000	0.05	1.12	0.25	0.00	0.00	262%	22.40	0.03	159%	0.58	0.28	-262%	End of Mar, Jun, Sep and Dec
W-W6	5 Jan 27	1.498	1.00000	1.001	0.08	0.53	0.02	0.00	0.02	198%	6.63	0.16	72%	1.06	0.34	-198%	One time on 4 Jan 2027
W-W7	23 Dec 27	0.999	1.00000	1.001	0.00	0.53	0.00	0.00	0.09	88%	nm.	0.43	24%	nm.	0.53	-88%	#N/A
ZIGA-W2	31 Mar 27	4.250	1.00000	1.000	0.18	1.66	0.25	0.00	0.10	167%	9.22	0.24	55%	2.18	0.37	-167%	31 March 2027