



## Warrant Corner

As of :

8 April 2025

Warrant	Expiration Date	Exercise Price	Exercise Ratio		Warrant Price	Stock Price	Dilution Factor	Intrinsic Value	Theory Price(B&S)	All-in Premium	Gearing (x)	Delta	Breakeven	Implied Gearing	Parity Ratio	In-Out Money	Conversion Periods
			Warrant	Stock													
PROS-W1	14 May 26	1.000	1.00000	1.000	0.06	0.82	0.33	0.00	0.09	29%	13.67	0.51	26%	7.00	0.77	-29%	End of Jan and Jul
PSTC-W2	11 Nov 25	1.893	1.00000	1.057	0.01	0.43	0.19	0.00	0.00	342%	45.43	0.00	1120%	0.01	0.23	-342%	Every 10th Nov
PSTC-W3	29 Apr 27	0.500	1.00000	1.000	0.09	0.43	0.06	0.00	0.11	37%	4.78	0.61	17%	2.91	0.73	-37%	Every 29 Apr
ROCTEC-W3	29 Aug 25	1.545	1.00000	1.294	0.01	0.50	0.18	0.00	0.00	211%	64.70	0.00	1704%	0.02	0.32	-211%	End of Quarter
ROCTEC-W5	5 Feb 27	1.500	1.00000	1.000	0.02	0.50	0.20	0.00	0.01	204%	25.00	0.10	84%	2.57	0.33	-204%	End of Quarter
RS-W5	15 Jan 26	3.000	1.00000	2.000	0.18	0.48	0.07	0.00	0.00	544%	5.33	0.00	1014%	0.00	0.16	-544%	End of Jan and Jul
SAMTEL-W2	15 Jan 27	8.000	1.00000	1.000	0.83	5.15	0.14	0.00	0.60	71%	6.20	0.39	36%	2.41	0.58	-71%	Every 6 months from the issuance of warrant
SA-W1	10 Jul 25	23.000	1.00000	1.000	0.01	7.30	0.26	0.00	0.00	215%	730.00	0.00	8954%	0.00	0.32	-215%	10 Jul 25
SAWAD-W2	30 Aug 25	87.188	1.00000	1.146	0.18	27.50	0.04	0.00	0.00	218%	175.08	0.00	1772%	0.05	0.31	-218%	End of Feb and Aug
SCM-W2	27 Jun 25	2.000	1.00000	1.000	0.02	0.36	0.11	0.00	0.00	461%	18.00	0.00	261438%	0.00	0.18	-461%	End of Mar, Jun, Sep and Dec
SCN-W2	14 Jan 26	5.000	1.00000	1.000	0.03	0.38	0.09	0.00	0.00	1224%	12.67	0.00	2765%	0.00	0.08	-1224%	Every end of month, start form 29 Mar 24
SFLEX-W2	21 Jan 26	10.000	1.00000	1.000	0.03	2.96	0.11	0.00	0.00	239%	98.67	0.01	370%	0.55	0.30	-239%	20 Jan 2026
SGC-W1	12 Sep 25	1.300	1.00000	1.000	0.09	0.68	0.09	0.00	0.00	104%	7.56	0.04	427%	0.32	0.49	-104%	End of Jan, Apr, July, Oct
SGC-W2	12 Sep 27	1.600	1.00000	1.000	0.21	0.68	0.16	0.00	0.06	166%	3.24	0.30	50%	0.98	0.38	-166%	2 Sep 2024
SIMAT-W3	20 May 25	21.794	1.00000	1.377	0.00	1.00	0.07	0.00	0.00	2079%	nm.	0.00	#####	nm.	0.05	-2079%	End of Jan, Apr, July, Oct
SKE-W1	1 Jun 26	1.300	1.00000	1.000	0.02	0.18	0.17	0.00	0.00	633%	9.00	0.00	467%	0.00	0.14	-633%	End of Quarter
SSP-W2	22 May 25	16.529	1.00000	1.210	0.00	4.80	0.19	0.00	0.00	244%	nm.	0.00	2848972%	nm.	0.29	-244%	End of Feb, May, Aug and Nov
STELLA-W5	4 Jul 25	1.000	1.00000	1.000	0.00	0.21	0.15	0.00	0.00	376%	nm.	0.00	69653%	nm.	0.21	-376%	End of Mar, Jun, Sep and Dec
STELLA-W6	27 Jul 27	0.500	1.00000	1.000	0.10	0.21	0.10	0.00	0.02	186%	2.10	0.28	58%	0.59	0.35	-186%	End of Mar, Jun, Sep and Dec
TCC-W5	24 May 28	0.500	1.00000	1.000	0.14	0.23	0.07	0.00	0.02	178%	1.64	0.19	39%	0.31	0.36	-178%	End of July
TEAMG-W1	22 Jun 26	15.000	1.00000	1.000	0.13	2.70	0.14	0.00	0.00	460%	20.77	0.00	318%	0.04	0.18	-460%	End of Jun and Dec
TFG-W4	15 May 27	3.800	1.00000	1.000	0.56	4.26	0.09	0.42	1.03	2%	7.61	0.58	1%	4.41	0.98	-2%	End of May and Nov
TFI-W1	6 Jan 26	0.150	1.00000	1.000	0.00	0.05	0.18	0.00	0.00	200%	nm.	0.01	334%	nm.	0.33	-200%	At the End of Mar, Jun, Sep, Dec
TGE-W2	15 Jan 27	3.000	1.00000	1.000	0.08	1.43	0.04	0.00	0.10	115%	17.88	0.25	54%	4.42	0.46	-115%	15 Jan 2027
TH-W3	19 Jun 25	1.000	1.00000	1.000	0.02	0.50	0.17	0.00	0.00	104%	25.00	0.00	3612%	0.04	0.49	-104%	End of Mar, Jun, Sept and Dec
TMC-W2	10 Jul 25	2.000	1.00000	1.000	0.01	0.71	0.25	0.00	0.00	183%	71.00	0.00	5839%	0.00	0.35	-183%	End of Sep and Mar
TM-W1	24 May 25	2.500	1.00000	1.000	0.01	0.52	0.25	0.00	0.00	383%	52.00	0.00	26593420%	0.00	0.21	-383%	31 Nov 2023, 31 May 2024, 29 Nov 2024 and 23 No 2025
TNDT-W1	14 Jun 25	0.500	1.00000	1.000	0.00	0.19	0.09	0.00	0.00	163%	nm.	0.00	19364%	nm.	0.38	-163%	End of Mar, Jun, Sept and Dec
TRITN-W7	19 Oct 25	0.100	1.00000	1.000	0.01	0.08	0.01	0.00	0.01	38%	8.00	0.35	82%	2.84	0.73	-38%	0 Jan 00
TSR-W2	30 Oct 25	2.727	1.00000	1.100	0.01	0.17	0.33	0.00	0.00	1510%	18.70	0.00	13979%	0.00	0.06	-1510%	Every 3 months after issued
TTB-W1	10 May 25	0.950	1.00000	1.000	0.84	1.87	0.00	0.92	0.91	-4%	2.23	0.99	-39%	2.21	1.04	4%	End of Mar, Jun, Sept and Dec
TVDH-W3	13 Jun 25	0.850	1.00000	1.000	0.00	0.14	0.10	0.00	0.00	507%	nm.	0.00	2146919%	nm.	0.16	-507%	End of Jun and Dec
TWZ-W8	25 Jul 26	0.120	1.00000	1.000	0.00	0.03	0.10	0.00	0.00	300%	nm.	0.02	191%	nm.	0.25	-300%	25 Jul 2025 and 24 Jul 2026
TWZ-W9	25 Jul 29	0.200	1.00000	1.000	0.00	0.03	0.10	0.00	0.00	567%	nm.	0.12	55%	nm.	0.15	-567%	Every on 25 July after issued
VGI-W3	23 May 27	9.637	1.00000	1.235	0.04	2.34	0.14	0.00	0.04	313%	72.24	0.07	95%	5.17	0.24	-313%	End of Quarter
VGI-W4	3 Sep 25	1.493	1.00000	1.005	0.68	2.34	0.05	0.81	0.88	-7%	3.46	0.95	-17%	3.29	1.08	7%	One time on 3 Sep 2025
VIBHA-W4	18 Jul 25	3.000	1.00000	1.000	0.01	1.50	0.08	0.00	0.00	101%	150.00	0.01	1139%	0.93	0.50	-101%	At the End of Sept
VIH-W1	30 Jun 26	8.000	1.00000	1.000	0.00	6.70	0.03	0.00	0.96	19%	nm.	0.46	16%	nm.	0.84	-19%	End of Jun and Dec
WAVE-W3	24 Oct 25	0.144	1.00000	1.040	0.00	0.04	0.19	0.00	0.00	260%	nm.	0.00	948%	nm.	0.28	-260%	1st 31 Jan 23, every end of Apr, Jul, Oct and Jan
WAVE-W4	17 Jun 27	0.200	1.00000	1.000	0.02	0.04	0.09	0.00	0.00	450%	2.00	0.05	118%	0.10	0.18	-450%	End of Dec, Mar, Jun and Sep
WIJK-W3	6 May 26	4.000	1.00000	1.000	0.03	0.85	0.25	0.00	0.00	374%	28.33	0.00	324%	0.09	0.21	-374%	End of Mar, Jun, Sep and Dec
XBIO-W6	5 Jan 27	1.431	1.00000	1.048	0.02	0.11	0.02	0.00	0.00	1218%	5.76	0.00	338%	0.00	0.08	-1218%	One time on 4 Jan 2027
XBIO-W7	23 Dec 27	0.954	1.00000	1.048	0.01	0.11	0.24	0.00	0.00	776%	11.53	0.02	123%	0.23	0.11	-776%	One time on 22 Dec 2027
ZIGA-W2	31 Mar 27	4.250	1.00000	1.000	0.06	0.81	0.25	0.00	0.00	432%	13.50	0.03	133%	0.42	0.19	-432%	31 March 2027